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Hearing Date and Time:
October 3, 2019 at 10:00 a.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
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In re:

Chapter 11

SEARS HOLDING CORPORATION, *et al.*,

Case No. 18-23538 (RDD)

Debtors.

(Jointly Administered)

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**JOINDER BY CAPITAL BRANDS, LLC TO SUPPLEMENTAL OBJECTION
OF MIEN CO. LTD. *ET AL* TO CONFIRMATION OF THE MODIFIED
SECOND AMENDED JOINT CHAPTER 11 PLAN OF SEARS HOLDINGS
CORPORATION AND ITS AFFILIATED DEBTORS AND TO TERMINATE
EXCLUSIVITY [DOC 5266]**

TO THE HONORABLE ROBERT D. DRAIN,
UNITED STATES BANKRUPTCY JUDGE:

Capital Brands, LLC ("Capital Brands"), by its attorneys, Margulies Faith LLP, submits this joinder to the supplemental objection of Mien Co. Ltd. *et al* to confirmation of the modified second amended joint chapter 11 plan ("Plan") of Sears Holdings Corporation and its affiliated debtors and to terminate exclusivity (the "Mien Supplemental Objection") [Doc 5266], and represents and says as follows:

1. Capital Brands is an administrative creditor of this estate. Capital Brands joins in and supports the Mien Supplemental Objection.

2. The Court should not confirm the Plan.

Dated: Encino, Los Angeles, California

October 1, 2019

MARGULIES FAITH, LLP

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